MERDEKA BATTERY MATERIALS

PT Merdeka Battery Materials Tbk
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No.: 115/MBM-JKT/CORSEC/VII/2026

15 Juli/ *July* 2026

Kepada Yth./ *To*:
Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon/
Chief Executive of the Capital Markets, Derivatives Finance, and Carbon Exchange Supervisor
Otoritas Jasa Keuangan Republik Indonesia ("OJK")
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.P./ *Attn.* : **Direktur Penilaian Keuangan Perusahaan Sektor Riil/** ***Director of Corporate Financial Assessment in the Real Sector***

Perihal/ *Re.* : **Penyampaian Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi Berkelanjutan I Merdeka Battery Materials Tahap IV Tahun 2026 PT Merdeka Battery Materials Tbk ("Perseroan") /** ***Report on the Realization of the Appropriation of Funds Resulting from Public Offering of Shelf Registration of Bonds I Merdeka Battery Materials Phase IV Year 2026 PT Merdeka Battery Materials Tbk (the "Company")***

Dengan hormat,

Dalam rangka memenuhi ketentuan dalam Peraturan OJK No. 40 Tahun 2025 tentang Penggunaan Dana Hasil Penawaran Umum serta Angka IV.1.3 Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi yang ditetapkan berdasarkan Keputusan Direksi BEI Nomor Kep-00087/BEI/12-2025 Tahun 2025 tanggal 12 Desember 2025, yang sebagian ketentuannya telah dicabut berdasarkan Keputusan Direksi BEI Nomor Kep-00052/BEI/04-2026 Tahun 2026 tanggal 1 April 2026 ("**Peraturan I-E**"), bersama ini Perseroan sampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi Berkelanjutan I Merdeka Battery Materials Tahap IV Tahun 2026 sebagaimana terlampir.

Demikian surat ini kami sampaikan. Terima kasih atas perhatian dan kerja samanya.

Dear Sir/ Madam,

*Following the OJK Regulation No. 40 Year 2025 regarding the Use of Proceeds from Public Offering and Article IV.1.3 of Regulation Number I-E on Obligation to Disclosure of Information as stipulated by the Decree of the Board of Directors of IDX Number Kep-00087/BEI/12-2025 of 2025 dated 12 December 2025, as partially revoked by the Decree of the Board of Directors of IDX Number Kep-00052/BEI/04-2026 of 2026 dated 1 April 2026 ("**Regulation I-E**"), the Company hereby submits a Report on the Realization of the Appropriation of Shelf Registration of Bonds I Merdeka Battery Materials Phase IV Year 2026 as attached.*

We hereby submit this report for your information. Thank you for your attention and cooperation.

Hormat kami/ *Kind Regards,*
PT Merdeka Battery Materials Tbk

Teddy Nuryanto Oetomo
Presiden Direktur dan Sekretaris Perusahaan/
President Director and Corporate Secretary

Paraf/ *Initial*:

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Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi Berkelanjutan I Tahap IV Tahun 2026 / *Report on the Realization of the Appropriation of Funds Resulting from the Public Offering of Shelf Registration of Bonds I Phase IV Year 2026*

untuk Periode sampai dengan 30 Juni 2026 / *for the Period until 30 June 2026*

No	Jenis Penawaran Umum / *Type of Public Offering*	Tanggal Efektif / *Effective Date*	Nilai Realisasi Hasil Penawaran Umum / *Amount of Proceed from the Public Offering* (dalam Rp juta) / *(in million IDR)*			Rencana Penggunaan Dana / *Plan of the Appropriation of Funds* (Lampiran B / *Appendix B*) (dalam Rp juta) / *(in million IDR)*		Realisasi Penggunaan Dana / *Realization of the Appropriation of Funds* (Lampiran B / *Appendix B*) (dalam Rp juta) / *(in million IDR)*			Sisa Dana Hasil Penawaran Umum / *Remaining Funds from the Public Offering* (Lampiran B / *Appendix B*) (dalam Rp juta) / *(in million IDR)*			Target Waktu Penggunaan Dana / *Target Timeline of the Appropriation of Funds*
			Jumlah Hasil Penawaran Umum / *Amount of Proceed from the Public Offering*	Biaya Penawaran Umum / *Cost of Public Offering*	Hasil Bersih / *Net Proceeds*	Total	Persentase terhadap hasil Penawaran Umum / *Percentage of Proceeds from the Public Offering*	Total	Persentase terhadap hasil Penawaran Umum / *Percentage of Proceeds from the Public Offering*	Pos dalam Laporan Keuangan / *Items in the Financial Statements*	Total	Persentase terhadap hasil Penawaran Umum / *Percentage of Proceeds from the Public Offering*	Keterangan / *Explanation*	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Penawaran Umum Obligasi Berkelanjutan I Tahap IV / *Public Offering of Shelf Registration of Bonds I Phase IV*	30-Jun-25	5.000.000	24.950	4.975.050	4.975.050	100,00%	2.813.708	56,56%	1. Pinjaman dan fasilitas kredit bank / *Bank loans and credit facility* 2. Biaya keuangan / *Finance costs*	2.161.342	43,44%	1. Rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 15 Juli 2026 / Plan for the repayment of the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase I Year 2025 Series A will mature on 15 July 2026 2. Rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap II Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 27 Agustus 2026 / Plan for the repayment of the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase II Year 2025 Series A will mature on 27 August 2026 3. Rencana penggunaan dana untuk modal kerja akan dilakukan secara bertahap sesuai dengan kebutuhan Perseroan/ *The planned use of proceeds allocated for working capital will be utilized on a phased basis in accordance with the Company's needs.*	Pada saat penerbitan Obligasi Berkelanjutan I Tahap IV Tahun 2026, belum diwajibkan pengungkapan target waktu penggunaan dana pada prospektus / *At the time of issuance of Shelf Registration of Bonds I Phase IV Year 2026, disclosure of the target timeline for the use of proceeds in the prospectus was not yet mandatory.*

Teddy Nuryanto Oetomo
Presiden Direktur dan Sekretaris Perusahaan
/ President Director and Corporate Secretary

Paraf/Initial :

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LAMPIRAN A / *APPENDIX A*

Rincian Biaya Penawaran Umum Obligasi Berkelanjutan I Tahap IV Tahun 2026 /

Details of Cost Incurred from the Public Offering of Shelf Registration of Bonds I Phase IV Year 2026

untuk Periode sampai dengan 30 Juni 2026 / *for the Period until 30 June 2026*

No	Jenis Penawaran Umum / *Type of Public Offering*	Tanggal Efektif / *Effective Date*	Jumlah Penawaran Umum / *Amount of the Public Offering* (dalam Rp juta) / *(in million IDR)*	Biaya Penawaran Umum / *Cost of Public Offering* (dalam Rp juta) / *(in million IDR)*		
				Uraian Biaya / *Breakdown of the Cost*	Jumlah / *Total*	Persentase / *Percentage*
	1	2	3	4	5	6
1	Penawaran Umum Obligasi Berkelanjutan I Tahap IV / *Public Offering of Shelf Registration of Bonds I Phase IV*	30-Jun-25	5.000.000	Biaya jasa penyelenggaraan / *Management fee*	18.450	0,369%
				Biaya jasa penjaminan / *Underwriting fee*	1.250	0,025%
				Biaya jasa penjualan / *Selling fee*	1.250	0,025%
				Biaya jasa Profesi Penunjang Pasar Modal / *Capital Market Supporting Profession Fee*	850	0,017%
				Biaya jasa Lembaga Pasar Modal / *Capital Market Supporting Institution Fee*	2.850	0,057%
				Biaya lain-lain / *Other fees*	300	0,006%
				Jumlah / *Total*	**24.950**	**0,499%**

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LAMPIRAN B / *APPENDIX B*

Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi Berkelanjutan I Tahap IV Tahun 2026 /

Details of the Plan and the Realization of the Appropriation of Funds Resulting from the Public Offering of Shelf Registration of Bonds I Phase IV Year 2026

untuk Periode sampai dengan 30 Juni 2026 / *for the Period until 30 June 2026*

Jenis Penawaran Umum / *Type of Public Offering*	Tanggal Efektif / *Effective Date*	Jumlah Hasil Penawaran Umum / *Total of Proceed from the Public Offering*	Rencana Penggunaan Dana / *Plan of the Appropriation of Funds*								Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum / *Percentage of the plan of the appropriation of funds to the proceeds of the Public Offering*	Realisasi Penggunaan Dana / *Realization of the Appropriation of Funds*								Persentase realisasi terhadap nilai hasil Penawaran Umum / *Percentage of the realization of the appropriation of funds to the proceeds of the Public Offering*	Deviasi / *Deviation*	Keterangan / *Explanation*
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			(dalam Rp juta) / (*in million IDR*)									(dalam Rp juta) / (*in million IDR*)										
			Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*		Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*	Deskripsi / *Description*	Nilai / *Amount*			
1	2	3	4								5	6								7	8	9
Penawaran Umum Obligasi Berkelanjutan I Tahap IV / *Public Offering of Shelf Registration of Bonds I Phase IV*	30-Jun-25	5.000.000	Sekitar US$150,0 juta atau setara Rp2.576,4 miliar akan digunakan oleh Perseroan untuk pembayaran dipercepat atas seluruh pokok utang Fasilitas B yang timbul berdasarkan Perjanjian Fasilitas untuk Fasilitas Kredit Berjangka dan Bergulir Mata Uang Tunggal tanggal 3 Oktober 2025 dengan jumlah pokok sampai dengan US$250.000.000 ("Perjanjian Fasilitas Kredit MBMA US$250.000.000"), yang akan dibayarkan kepada para kreditur, yaitu PT Bank Central Asia ("BCA"), CIMB, PT Bank Danamon Indonesia Tbk ("Bank Danamon"), PT Bank Mandiri (Persero) Tbk ("Bank Mandiri"), dan PT Bank Maybank Indonesia Tbk ("Maybank") melalui CIMB sebagai Agen / *Approximately US$150.0 million or the equivalent of Rp2,576.4 billion will be used by the Company for early prepayment of the entire principal of debt arising under the Facility Agreement for the Single Currency Term and Revolving Credit Facility dated 3 October 2025 with total principal up to US$250,000,000 ("MBMA US$250,000,000 Credit Facility Agreement"), which will be paid to the creditors i.e. PT Bank Central Asia ("BCA"), CIMB, PT Bank Danamon Indonesia Tbk ("Bank Danamon"), PT Bank Mandiri (Persero) Tbk ("Bank Mandiri"), and PT Bank Maybank Indonesia Tbk ("Maybank") through CIMB acting as the Agent.*	2.576.400							51,79%	Sekitar US$150,0 juta atau setara Rp2.576,4 miliar akan digunakan oleh Perseroan untuk pembayaran dipercepat atas seluruh pokok utang Fasilitas B yang timbul berdasarkan Perjanjian Fasilitas untuk Fasilitas Kredit Berjangka dan Bergulir Mata Uang Tunggal tanggal 3 Oktober 2025 dengan jumlah pokok sampai dengan US$250.000.000 ("Perjanjian Fasilitas Kredit MBMA US$250.000.000"), yang akan dibayarkan kepada para kreditur, yaitu PT Bank Central Asia ("BCA"), CIMB, PT Bank Danamon Indonesia Tbk ("Bank Danamon"), PT Bank Mandiri (Persero) Tbk ("Bank Mandiri"), dan PT Bank Maybank Indonesia Tbk ("Maybank") melalui CIMB sebagai Agen / *Approximately US$150.0 million or the equivalent of Rp2,576.4 billion will be used by the Company for early prepayment of the entire principal of debt arising under the Facility Agreement for the Single Currency Term and Revolving Credit Facility dated 3 October 2025 with total principal up to US$250,000,000 ("MBMA US$250,000,000 Credit Facility Agreement"), which will be paid to the creditors i.e. PT Bank Central Asia ("BCA"), CIMB, PT Bank Danamon Indonesia Tbk ("Bank Danamon"), PT Bank Mandiri (Persero) Tbk ("Bank Mandiri"), and PT Bank Maybank Indonesia Tbk ("Maybank") through CIMB acting as the Agent.*	2.634.740							52,96%	-2,26%	Deviasi terjadi sebagai akibat perubahan nilai tukar mata uang. Adapun jumlah pembayaran dalam mata uang Dolar Amerika Serikat (USD) tidak mengalami perubahan dan tetap sesuai dengan nilai yang tercantum dalam prospektus/ *The deviation resulted solely from fluctuations in the foreign exchange rate. The payment amount in United States Dollars (USD) remained unchanged and was in accordance with the amount specified in the prospectus.*
			Sebesar Rp1.158,7 miliar akan digunakan oleh Perseroan untuk mendanai seluruh kewajiban Perseroan dalam rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 15 Juli 2026/ Amounting Rp1,158,7 billion will *be used by the Company to fund all of the Company's obligations under the plan to repay the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase I Year 2025 Series A which will mature on 15 July 2026*	1.158.735							23,29%	Sebesar Rp1.158,7 miliar akan digunakan oleh Perseroan untuk mendanai seluruh kewajiban Perseroan dalam rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025 Seri A yang akan jatuh tempo pada tanggal 15 Juli 2026/ Amounting Rp1,158,7 billion will *be used by the Company to fund all of the Company's obligations under the plan to repay the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase I Year 2025 Series A which will mature on 15 July 2026*	-							0,00%	100%	Belum tanggal jatuh tempo / *Not yet due*
			Sebesar Rp984,1 miliar akan digunakan oleh Perseroan untuk mendanai seluruh kewajiban Perseroan dalam rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap II Tahun 2025 Seri A akan jatuh tempo pada tanggal 27 Agustus 2026 / *Amounting Rp984.1 billion will be used by the Company to fund all of the Company's obligations under the plan to repay the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase II Year 2025 Series A which will mature on 27 August 2026*	984.066							19,78%	Sebesar Rp984,1 miliar akan digunakan oleh Perseroan untuk mendanai seluruh kewajiban Perseroan dalam rencana pelunasan seluruh pokok Obligasi Berkelanjutan I Merdeka Battery Materials Tahap II Tahun 2025 Seri A akan jatuh tempo pada tanggal 27 Agustus 2026 / *Amounting Rp984.1 billion will be used by the Company to fund all of the Company's obligations under the plan to repay the entire principal of the Merdeka Battery Materials Shelf Registration of Bonds I Phase II Year 2025 Series A which will mature on 27 August 2026*	-							0,00%	100%	Belum tanggal jatuh tempo / *Not yet due*
			Sisanya akan digunakan oleh Perseroan sebagai modal kerja, termasuk namun tidak terbatas pada biaya karyawan, biaya jasa profesional, biaya pajak dan biaya keuangan, termasuk bunga terutang Fasilitas B dalam Perjanjian Fasilitas Kredit MBMA US$250.000.000 / *The remaining will be used by the Company for funding the working capital, including but not limited to personnel expenses, professional fees, tax expenses, and finance cost, including accrued interest of Facility B in MBMA US$250,000,000 Credit Facility Agreement*	255.849							5,14%	Sisanya akan digunakan oleh Perseroan sebagai modal kerja, termasuk namun tidak terbatas pada biaya karyawan, biaya jasa profesional, biaya pajak dan biaya keuangan, termasuk bunga terutang Fasilitas B dalam Perjanjian Fasilitas Kredit MBMA US$250.000.000 / *The remaining will be used by the Company for funding the working capital, including but not limited to personnel expenses, professional fees, tax expenses, and finance cost, including accrued interest of Facility B in MBMA US$250,000,000 Credit Facility Agreement*	178.968							3,60%	30%	Rencana penggunaan dana untuk modal kerja akan dilakukan secara bertahap sesuai dengan kebutuhan Perseroan/ *The planned use of proceeds allocated for working capital will be utilized on a phased basis in accordance with the Company's needs.*
			Jumlah / *Total*	**4.975.050**							**100,00%**	**Jumlah / *Total***	**2.813.708**							**56,56%**	**43,44%**	

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LAMPIRAN C / *APPENDIX C*

Rincian Penempatan Sisa Dana Penawaran Umum Obligasi Berkelanjutan I Tahap IV Tahun 2026 /

Details of Remaining Funds from the Public Offering of Shelf Registration of Bonds I Phase IV Year 2026

untuk Periode sampai dengan 30 Juni 2026 / *for the Period until 30 June 2026*

Jenis Penawaran Umum / ***Type of Public Offering***	**Tanggal Efektif /** ***Effective Date***	**Sisa Dana /** ***Remaining Funds***	**Penempatan/** ***Placement***	**Jangka Waktu Penempatan /** ***Maturity Period***	**Tingkat Suku Bunga atau Imbal Hasil /** ***Interest rate or Profit Sharing***	**Hubungan dengan Perusahaan /** ***Relationship with the Company***
1	2	3	4	5	6	7
Penawaran Umum Obligasi Berkelanjutan I Tahap IV / *Public Offering of Shelf Registration of Bonds I Phase IV*	30-Jun-25	2.161.342	Tabungan pada: 1. PT Bank Rakyat Indonesia (Persero) Tbk 2. PT Bank Maybank Indonesia Tbk 3. PT Bank Danamon Indonesia Tbk 4. PT Bank CIMB Niaga Tbk 5. PT Bank Negara Indonesia (Persero) Tbk 6. PT Bank UOB Indonesia	-	4.50% - 5.75%	Pihak Ketiga